

2012 Federal 1040			
9a	Ordinary dividends	<input type="text"/>	g
11	Alimony received	<input type="text"/>	m
12	Business income or (loss)	<input type="text"/>	j
13	Capital gain or (loss)	<input type="text"/>	h
17	Rental real estate, royalties, partnerships, ...	<input type="text"/>	+
19	Unemployment compensation	<input type="text"/>	d
20a	Social Security Benefits (do not use Line 20b)	<input type="text" value="15,202.00"/>	a
21	Other Income	<input type="text"/>	+
2012 NJ-1040			
15a	Taxable interest income	<input type="text" value="303.00"/>	f
15b	Tax-exempt interest income	<input type="text"/>	f
2012 W-2 Detail Report			
	Gross Wages column total (Sum of Box 1 from all W-2s)	<input type="text"/>	b
2012 Other			
	Bonuses, Commissions, Fees not included elsewhere	<input type="text"/>	c
	Disability Benefits not included elsewhere (rare)	<input type="text"/>	e
	Inheritances	<input type="text"/>	n
	Bequests and Death benefits	<input type="text"/>	q
2012 1099-R Detail Report			
	Gross column total (Sum of Box 1 from all 1099-Rs)	<input type="text" value="24,404.00"/>	t
	- Portion from Rollovers	<input type="text"/>	t
	- Portion from Tax-free exchanges	<input type="text"/>	t
	- Portion from Regular IRA to Roth IRA conversions	<input type="text"/>	t
	= Amount for PTR Line t	<input type="text" value="24,404.00"/>	t

INCOME CATEGORIES	2012	
Social Security Benefits (including Medicare Part B premiums) paid to or on behalf of applicant	a.	15,202.00
Salaries and Wages	b.	
Bonuses, Commissions, and Fees	c.	
Unemployment Benefits	d.	
Disability Benefits, whether public or private (including veterans' and black lung benefits)	e.	
Interest (taxable and exempt)	f.	303.00
Dividends	g.	
Capital Gains	h.	
Net Rental Income	i.	
Net Profits From Business	j.	
Net Distributive Share of Partnership Income	k.	
Net Pro Rata Share of S Corporation Income	l.	
Support Payments	m.	
Inheritances	n.	
Royalties	o.	
Gambling and Lottery Winnings (including New Jersey Lottery)	p.	
Bequests and Death Benefits	q.	
All Other Income	r.	
Add lines a - r above. Is the amount on Line s \$82,880* or less?	s.	15,505.00
Gross Pension and Retirement Benefits (including IRA and annuity income) from Form 1099-R, Box 1	t.	24,404.00
Add Line s and Line t. Is the amount on Line u \$82,880* or less?	u.	39,909.00
New Jersey Pension and Retirement Benefits (including IRA and annuity income)	v.	
Add Line s and Line v. Is the amount on Line w \$82,880* or less?	w.	
Amount for PTR		39,909.00